PRESS RELEASE

NEXTALIA PRIVATE EQUITY II: FIRST CLOSING AT OVER EUR 1.1 BILLION, THE PLATFORM'S MOST SIGNIFICANT TO DATE

NEXTALIA CONFIRMS ITS POSITION AS ITALY'S LEADING PRIVATE MARKETS PLATFORM, SURPASSING EUR 3.4 BILLION IN ASSETS UNDER MANAGEMENT

Milan, 4th August 2026 – **Nextalia Investment Management** ("Nextalia" or the "Company"), leading private markets platform in Italy, announces the first closing of the **Nextalia Private Equity II** fund ("NPE II" or the "Fund"). With this new private equity flagship fund, Nextalia confirms its position among the sector's leading players in Italy.

Nextalia has raised **over EUR 1.1 billion in subscriptions from more than 200 investors in just five months** since the launch of fundraising last February. With this level of committed capital, NPE II is today **one of the largest Italian funds dedicated to mid-sized companies**. Underpinning this success are the results of Nextalia Private Equity ("NPE I"), over 90% invested: the acceleration given to portfolio companies, which have grown into national champions, and the first successful divestments, have led Italian and international institutional investors to renew and deepen their trust in Nextalia.

NPE II will continue NPE I's strategy, investing **predominantly with majority stakes** in Italian companies with high growth potential at the center of strategic supply chains for the country. The aim is to accelerate their growth by providing capital, managerial expertise and access to Nextalia's network, while preserving ties with their local territories and with the companies' ecosystem, supply chains and institutions in which they operate. The capital raised through NPE II are patient capital that allow Made in Italy excellences to strengthen and compete on an international scale.

Francesco Canzonieri, CEO of Nextalia, commented: "The first closing of NPE II, which reached over EUR 1.1 billion in five months, is not just a number: it is the most concrete proof that our model works and delivers results. It proves the trust our investors chose to renew, even more significantly than with the first fund, believing in the Nextalia project and its ability to generate real value for the country. This result confirms the strength of a platform that places industry, finance and institutions at the service of Italian businesses, and that stands among the leading players in private markets in Italy. Our goal is not to extract value, but to build it, alongside the entrepreneurs and supply chains that make the country's entire economy more competitive."

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Valentina Pippolo, Chief Investment Officer Equity of Nextalia, commented: "NPE II, in continuity with NPE I, will continue to support Italian entrepreneurs, families and corporates in their development and growth plans. Nextalia's support is concrete and ongoing, aimed at significantly accelerating growth – targeting internationalization, access to new markets, and the strengthening of management teams – while making Nextalia's entire network of industrial and financial relationships available. We want to contribute to the future of our industry so that Italy continues to be a global point of reference."

Nextalia SGR S.p.A. *is an investment platform promoted by Francesco Canzonieri together with leading Italian institutional investors (Intesa Sanpaolo, Unipol Assicurazioni, Aurelia, Finprog Italia, Fondazione ENPAM, H14, Istituto Atesino di Sviluppo, Massimo Moratti S.p.A., Confcommercio, Confindustria, Bonifiche Ferraresi and Micheli Associati).*

With the aim of investing in Italian excellence to accelerate sustainable growth, Nextalia positions itself as the leading platform in Italy for private market investments. The Company manages over three billion euros of assets across its three core investment verticals: the Equity Division, comprising the "Nextalia Private Equity I", "Nextalia Private Equity II", "Nextalia Flexible Capital" and "Nextalia Capitale Rilancio" funds, the Credit Division, comprising the "Nextalia Credit Opportunities", "Nextalia Credit Solutions" and "Fondo Leonardo" funds, the Ventures Division, comprising the "Nextalia Ventures" fund. In addition, Nextalia has recently launched the fundraising phase for "Fondo Raffaello".

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