

PRESS RELEASE

NEXTALIA ANNOUNCES THE FIRST INVESTMENT OF THE NEXTALIA CREDIT SOLUTIONS FUND IN INNOVO INFRASTRUCTURE

THE TRANSACTION CONFIRMS THE STRATEGY TO SUPPORT ITALIAN EXCELLENCE IN THE INFRASTRUCTURE SECTOR

Milan, 4th February 2026 – **Nextalia Investment Management** (“Nextalia”), on behalf of the Nextalia Credit Solutions fund (“NCS”), announces the completion of the fund’s **first transaction**, supporting the growth path of **Innovo Infrastructure** (“Innovo” or the “Group”), through an investment at the Group holding company level. The transaction, structured as a **hybrid capital solution** using **debt instruments** and **preferred equity**, is aimed at supporting the implementation of the Group’s development plan in the renewable energy, electric mobility and digital infrastructure sectors.

Following its first closing on 7th January, at which it reached its 200 million euros fundraising target, NCS launches its investment activity with this transaction, confirming a strategy focused on supporting entrepreneurial companies with solid industrial fundamentals, clearly defined growth plans and strong managerial capabilities.

The transaction involves a structured investment designed to support Innovo Infrastructure’s development plan, both through organic growth and future investment initiatives, while preserving the Group’s financial flexibility and ensuring strong alignment of interests between the investor and the entrepreneurs.

Innovo Infrastructure is an industrial platform focused on the development, construction and operation of strategic infrastructure in the renewable energy, electric mobility and digital infrastructure sectors. The Group operates through dedicated operating companies, with a portfolio of projects at various stages of development and a diversified pipeline supporting future growth. Innovo Infrastructure aims to position itself as a reference platform in segments characterised by favourable structural trends and growing demand for sustainable and digital investments.

Francesco Canzonieri, CEO of Nextalia, commented: “This transaction represents a significant milestone for Nextalia Credit Solutions, marking the start of the fund’s investment activity following the first closing of the fundraising. The adopted structure fully reflects our credit approach, which is focused on flexible and tailored solutions capable of combining capital protection, alignment with entrepreneurs and participation in long-term value creation. Innovo Infrastructure is a platform with solid industrial foundations, proven managerial expertise and a clear positioning in infrastructure sectors driven by long-term structural trends.”

Enrico Monti, Partner and Head of Nextalia Credit Solutions, added: “Nextalia Credit Solutions was established with the objective of supporting high-quality industrial platforms through structured credit solutions that ensure financial discipline, flexibility and effective alignment of interests. The transaction with Innovo is representative of this strategy: an investment structured at holding level, using hybrid instruments and governance rights, designed to provide not only financial but also strategic support to entrepreneurs during a new phase of growth and consolidation, while maintaining a risk profile consistent with the fund’s objectives.”

Rodolfo Bigolin, CEO of Innovo Infrastructure, commented: “The entry of Nextalia as a partner represents an important step in Innovo Infrastructure’s growth journey. The structure of the transaction and Nextalia’s profile as an institutional investor enable us to strengthen the Group’s financial and strategic framework and accelerate the execution of our industrial plan, continuing to develop strategic infrastructure in the renewable energy, electric mobility and digital infrastructure sectors with a long-term vision.”

Nextalia was assisted by DLA Piper as legal, tax and structuring advisor, Deloitte for financial aspects, and EY-Parthenon for industrial and commercial due diligence.

Innovo Infrastructure was assisted by Orsingher Ortu – Avvocati Associati for legal matters.

Nextalia is an investment platform promoted by Francesco Canzonieri together with leading Italian institutional investors (Intesa Sanpaolo, Unipol Assicurazioni, Aurelia, Finprog Italia, Fondazione ENPAM, H14, Istituto Atesino di Sviluppo, Massimo Moratti S.a.p.a, Confcommercio, Confindustria, Bonifiche Ferraresi and Micheli Associati).

With the aim of investing in Italian excellence to accelerate sustainable growth, Nextalia manages over two billion euros and positions itself as the leading platform in Italy for private market investments. Nextalia manages seven funds, “Nextalia Private Equity”, “Nextalia Credit Opportunities”, “Nextalia Ventures”, “Nextalia Capitale Rilancio”, “Nextalia Flexible Capital”, “Nextalia Credit Solutions” and “Fondo Leonardo”, and has recently launched the fundraising phase for “Nextalia Private Equity II” fund.

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