PRESS RELEASE

NEXTALIA ACCEPTS DIGITAL VALUE BINDING OFFER FOR ITALTEL AND COMPLETES THE DISPOSAL OF THE GOING CONCERN OF GRUPPO PSC

THE TRANSACTIONS CONTRIBUTE TO THE REPOSITIONING OF THE COMPANIES IN THEIR RESPECTIVE REFERENCE MARKETS

Milan, 5 August 2024 – Nextalia SGR S.p.A. announces that it has accepted the **binding offer** of **Digital Value S.p.A.** for **Italtel S.p.A.** and has completed **the sale of the going concern of Gruppo PSC S.p.A.**, through the disposal **of Nuova PSC S.r.l. and Atisa S.p.A.** to **Conpat S.c.a.r.l.** and the disposal of the **energy business unit** to **Arcipelago S.c.p.A.**.

The transactions fall under the **asset management activities** of the fund **Nextalia Credit Opportunities** (the "**Fund**") within the context of the transaction on **Gruppo PSC S.p.A.** and are in line with the Fund's **strategy** to support the target companies and **reposition them in their reference markets,** also preserving their **stakeholders**.

The acquisition of Italtel by **Digital Value**, a **leading operator in Italy in the ICT sector** for both public and private segments, will help to **strengthen its competitive positioning** with **distinctive technological skills** and qualified professionalism that meet the diverse needs of clients in various stages of the digital transformation process. Sale and purchase agreement **signing took place on the 31st July 2024** and the completion of the transaction is subject to financing and the approval by the competent antitrust and golden power authorities.

The **going concern** of **Gruppo PSC** has been purchased for the energy business unit by **Arcipelago, a primary Italian consortium** active in the construction of **infrastructures**, with the aim of **consolidating** its market **positioning**, and for the remaining business units by **Conpat,** a consortium that consolidates **important entrepreneurs and corporates** active in the **design and construction of public works**, in order to **integrate its offer of products and services**.

The transactions testify Nextalia's mission**, which aims to consolidate itself as a key player in the private investments market, supporting the industrial landscape of the Country**.

Nextalia SGR S.p.A. *is an investment platform promoted by Francesco Canzonieri together with leading Italian institutional investors (Intesa Sanpaolo, UnipolSai Assicurazioni, Fondazione ENPAM, Istituto Atesino di Sviluppo, Confindustria, Bonifiche Ferraresi and Micheli Associati), set up with the aim of investing in Italian excellence to drive sustainable growth.*

With over one and a half billion euros in assets under management, Nextalia has established itself as a key Italian player in private market investments, leveraging its extensive network and the expertise of a highly qualified team. In just over three years since its foundation, Nextalia manages four funds: "Nextalia Private Equity", "Nextalia Credit Opportunities", "Nextalia Ventures" and "Nextalia Capitale Rilancio".

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