PRESS RELEASE

NEXTALIA CAPITALE RILANCIO RAISES 215 MILLION EUROS AT FIRST CLOSING

NEXTALIA SGR EXCEEDS 1.5 BILLION EUROS IN ASSETS UNDER MANAGEMENT

Milan, 1 August 2024 – Nextalia SGR S.p.A. announces that it has successfully completed the first closing of the fund “**Nextalia Capitale Rilancio**” (the “**Fund**”), an alternative closed-end investment fund reserved to professional investors, within three months since its launch.

For the first closing of the Fund, Nextalia has raised 215 million euros from an investor base composed as follows (in addition to the commitment of 100 million euros by a leading institutional investor, as announced at the launch of the Fund):

- Several leading Italian banking and insurance groups (approximately 42% of the funding);
- Some of the largest Italian pension funds and banking foundations (approximately 42% of the funding);
- Numerous family offices and entrepreneurs (approximately 15% of the funding, including Nextalia SGR commitment).

Nextalia Capitale Rilancio is the first **turnaround fund specialized in equity investments**, focused on companies in need of an **operational and business revamping**. In particular, the Fund will invest, through **capital increases and hybrid instruments**, in **medium to large Italian companies** characterised by a temporary situation of economic and/or financial imbalance and **solid prospects of returning to profitability**, with the **objective of their relaunch**.

The Fund will be managed by a dedicated and experienced **Investment Team with complementary skills and backgrounds** composed of Francesco Rigamonti, Giovanni Fregnan and Roberto Pisa, as Senior Partners, and Lorena Ponti and Valentina Roggiani as Partners. Two additional Partners with proven expertise will join the Investment Team by the end of the year.

Francesco Canzonieri, CEO of Nextalia SGR, commented: “*In today’s challenging scenario, particularly for fundraising activities, the announcement of this achievement confirms Nextalia’s role as the Italian platform of choice for alternative investments as well as demonstrating the continued trust of our investor base. Just weeks after reaching the hard cap of Nextalia Ventures, we have achieved another milestone in our growth strategy by delivering a new investment product that will preserve and enhance the skills, know-how, craftmanship, productivity and creativity of Italian entrepreneurs. Nextalia Capitale Rilancio broadens Nextalia’s range of investment strategies in line with its mission to support companies throughout their life cycle and deliver superior returns.*”

Francesco Rigamonti, Senior Partner of the Fund, added: "*The Italian market has historically been characterised by a limited presence of funds specializing in equity investments in underperforming companies, resulting in a competitive disadvantage vis-à-vis the other main European economies. A more favourable environment for this segment has been emerging in Italy in the last few years thanks to the evolution of both the legal and regulatory framework and relevant market practices. In this context, Nextalia Capitale Rilancio represents a unique opportunity to support companies in their re-launch paths, providing them with the necessary financial, managerial and governance resources*."

Nextalia has been assisted by Giovannelli e Associati for regulatory matters.

Nextalia SGR S.p.A. *is an investment platform promoted by Francesco Canzonieri together with leading Italian institutional investors (Intesa Sanpaolo, UnipolSai Assicurazioni, Fondazione ENPAM, Istituto Atesino di Sviluppo, Confindustria, Bonifiche Ferraresi and Micheli Associati), set up with the aim of investing in Italian excellence to drive sustainable growth.*

With over one and a half billion euros in assets under management, Nextalia has established itself as a key Italian player in private market investments, leveraging its extensive network and the expertise of a highly qualified team. In just over three years since its foundation, Nextalia manages four funds: "Nextalia Private Equity", "Nextalia Credit Opportunities", "Nextalia Ventures" and "Nextalia Capitale Rilancio".

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